



Oracle Primavera Education Series



Course Title Oracle Primavera Cloud Advanced Topics

Course Code C206
Course Duration 1 day

Course Delivery Classroom or Online

Course Audience Planners, Schedulers, Project Managers

Prerequisite(s) C202
Courseware Author RPCuk

Course Summary

Resources: Learn how to set up and manage capacity and workload planning, using roles as generic resources to enable a first estimation of efforts e.g. in the bid-phase of a project, which acts as a forecast of upcoming resource needs and can be used by resource managers as a benchmark for their resource development activities. Eligible resources can be filtered by different attributes to ensure an efficient use of all available resources.

Costs & Funds: Learn how to manage cost and funds using the cost sheet in the Cost Breakdown Structure and using scope items or role assignments to calculate budgets. Use baselines for progress tracking and Earned Value calculations and learn how to manage funding sources to cover project expenses.

Risk: Learn how to manage project risks in OPC, using qualitative and quantitative methods to categorise, evaluate and prioritise risks.

Scope: Learn how to work with scope to plan the volume of different work packages in a project. Tracking the progress based on scope items can be a very realistic foundation for an Earned Value Analysis.

Files, Reports & Dashboards: Learn how files can be stored and linked to projects or activities and how to use collaboration on files between team members or stakeholders that comment on or give status updates to files. Learn how to create meaningful and powerful reports with a variety of content and graphical representation. Learn how to create dashboards to enable both project and portfolio managers to get a quick status overview of their projects and portfolios.

Workflow & Forms: Learn how to setup and use complex workflows to facilitate elaborate processes of project, proposal and idea collection, evaluation, selection and approval. Along with each workflow, corresponding forms can be created to guide the user through the process of entering required data for each step of the workflow.

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Resources

- Set up and manage capacity / workload planning
- Filter resources to enable efficient staffing

Costs & Funds

- Manage costs and funds
- Set up cost breakdown structure
- Use baselines
- Manage budget changes

Risk

- Manage project risks
- Understand qualitative and quantitative methods
- Categorise, evaluate and prioritise risks
- Run and Analyse Monte-Carlo Analysis

Scope

- Plan the volume of work packages in a project
- Track progress based on scope items
- Plan cost and cash flow

Files, Reports & Dashboards

- Store and link files to projects or activities
- Collaborate on files between team members
- Create meaningful reports
- Create dashboards

Workflows & Forms

- Set up and use workflows and forms
- Monitor Workflows

Course Objectives

- Manage Resources
- Manage Costs & Funds
- Manage Risk
- Plan projects using Scope

- Manage documents
- Create Reports & Dashboards
- Setup and Manage Workflows & Forms

Course Topics

- Resources
- Costs & Funds
- Risk
- Scope

- Files
- Reports & Dashboards
- Workflows & Forms











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