



# Oracle Primavera Education Series



<b>Course Title</b>	Oracle Primavera Cloud Portfolio management
<b>Course Code</b>	C204
<b>Course Duration</b>	1 day
<b>Course Delivery</b>	Classroom or Online
<b>Course Audience</b>	Programme Managers, Project Managers, Stakeholders
<b>Prerequisite(s)</b>	Awareness of projects loaded into OPC and general Portfolio Management
<b>Courseware Author</b>	RPCuk

## Course Summary

This course is devoted to learning how to manage your portfolio, using OPC's powerful functionality to plan, evaluate and execute project portfolios along global strategies. Discover the multitude of attributes and parameters that allow the user to filter and prioritize projects and explore how to compare portfolios performance and forecast through the use of scenarios.

The course goes on to show you how to work with strategies to help you to manage your portfolio with confidence. In OPC, strategies can be defined on an enterprise level. For each strategy, goals and criteria can be defined for the evaluation of projects or proposals. Both the setup of the strategies and the process of using strategies in daily business are explained.

## **i** Features

- Create filtered portfolios and portfolio views
- Plan, evaluate and execute portfolios
- Use global strategies to manage your portfolio
- Filter projects
- Prioritize projects
- Compare portfolio performance
- Forecast
- Define strategies
- Evaluate strategic alignment
- Monitor portfolio strategy

## Course Objectives

### Portfolio

- Understand portfolio management
- Use scenarios to help you to plan and prioritize
- Learn to collaborate on portfolio strategy
- Define KPIs

### Strategy alignment

- Understand how to work with strategies
- Define strategies at enterprise level
- Evaluate strategic alignment
- Understand how to monitor portfolio strategy

## Course Topics

- Create filtered portfolios
- Create portfolio views
- Create portfolio scenarios
- Collaborate on portfolio strategy
- Select portfolio scenarios
- Scorecard
- KPI definition
- Define strategies
- Evaluate strategic alignment
- Monitor portfolio strategy