Oracle Primavera Education Series

Course Title	Primavera Unifier: Reports and Dashboards
Course Code	605
Version Relevance	Release 16
Course Duration	2 days
Course Delivery	Classroom or Online
Course Audience	Administrator, System Administrator
Prerequisite(s)	Primavera Unifier Administration 15
Courseware Author	RPCuk

Course Summary

This Primavera Unifier: Reports and Dashboards training teaches you how to create reports and develop dashboards in the Primavera Unifier Reports and Dashboards solution.

To perform data extraction and display, our Oracle experts will also teach you how to configure these dashboards and use native Unifier reporting tools.

This course is appropriate for Oracle Cloud deployments.
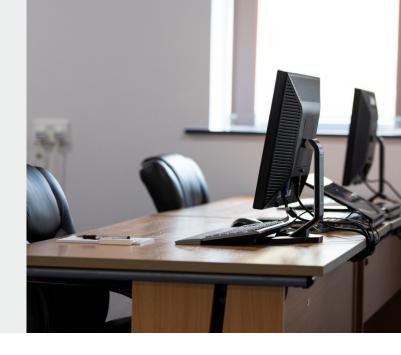
Day 1: Creating User-Defined Reports

This course begins by exploring how to create user-defined report templates and update shell templates. The first day concludes with hands-on instruction to expand your skills so you can import, update and schedule user-defined reports.

Day 2: Viewing Dashboards & Creating Data Cubes

The second day of this course focuses on dashboards. You will view dashboards and then create data cubes, data views and dashboards through hands-on exercises. These exercises will reinforce your learning and help solidify your new skill set so you can apply it to your daily job.

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- Create report templates
- Update shell templates
- Define permissions
- Create data cubes and data views
- Create dashboards
- Create custom Business Intelligence Publisher reports using data views

Course Objectives

- Create reports
- Create templates
- Run user-defined reports
- Define data cubes and data views

- Configure dashboards
- View system reports

Course Topics

Report Templates

- Tabular Reports
- Cross-Tab Reports
- Alert Report Templates
- Copying and Editing

Shell and Company Dashboards

- Creating Dashboards Manually
- Configuring the Dashboard

Primavera Analytics

- Configure Unifier Objects to Map in Analytics Node
- Build an Analytics Block in a Shell Dashboard

Shell Templates

- Embedding Report Templates
- Assigning Report Permissions
- Updating and Scheduling

Data Views

- Creating Data Views
- Creating Data Cube Definitions
- Data Views and User-Defined Reports